

Spring 2023



Urban Barry Property

Forward Looking Statements

This presentation contains certain statements that may be considered “forward-looking statements” with respect to AuRista within the meaning of applicable securities laws, including but not limited to statements with respect to AuRista’s future operational plans, plans for raising capital and plans for a public listing of its securities, the timing of estimated exploration and data interpretation on its Urban Barry project, the Company’s ability to obtain all regulatory approvals successfully, environmental risks, title challenges and competition in the mineral exploration industry.

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although AuRista believes the expectations expressed in such forwardlooking statements are based on reasonable assumptions, such statements are not guarantees of future performance, are subject to risks and uncertainties, and actual results or realities may differ materially from those contained in the forward-looking statements. Such material risks and uncertainties include, but are not limited to the Company’s ability to raise sufficient capital to fund its obligations under various contractual arrangements or under its property agreements going forward, to maintain its mineral tenures and concessions in good standing, to explore and develop the Urban Barry Au project and for general working capital purposes, changes in economic conditions or financial markets, the ability of the Company to achieve obligations under the Joint Venture Option Agreement, the inherent hazards associated with mineral exploration and mining operations, future prices of gold and other metals, changes in general economic conditions, environmental challenges and risks, the ability of AuRista to obtain the necessary permits and consents required to explore, drill and develop the Urban Barry Au project and if obtained, to obtain such permits and consents in a timely fashion relative to AuRista’s plans and business objectives for the projects, the general ability of AuRista to monetize its mineral resources, changes in environmental and other laws or regulations that could have an impact on the Company’s operations, compliance with environmental laws and regulations, aboriginal title claims and rights to consultation and accommodation, dependence on key management personnel and general competition in the mining industry.

Although the Company has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in the forward-looking statements or information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Also, many of such factors are beyond the control of the Company. Accordingly, readers should not place undue reliance on forward-looking statements or information. The forward-looking information is made as of the date of this presentation (or in the case of information contained in a document incorporated by reference herein, as of the date of such document). The Company assumes no obligation to publicly update or revise such forward-looking information. Forward-looking statements are based on the reasonable beliefs, estimates and opinions of AuRista’s management on the date the statements are made. However, except as required by law, AuRista undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change. The forward- looking information contained herein is expressly qualified in its entirety by this cautionary statement. This presentation’s technical aspects have been reviewed and approved by Brian H. Newton, PGeo (PGO# 1330), a Qualified Person, as that term is defined under National Instrument 43-101, of Minroc Management Limited, is a consultant for Aurista Exploration Corp.



AuRista management working on the Urban Barry Property 2021 IP Survey.

Our Mission

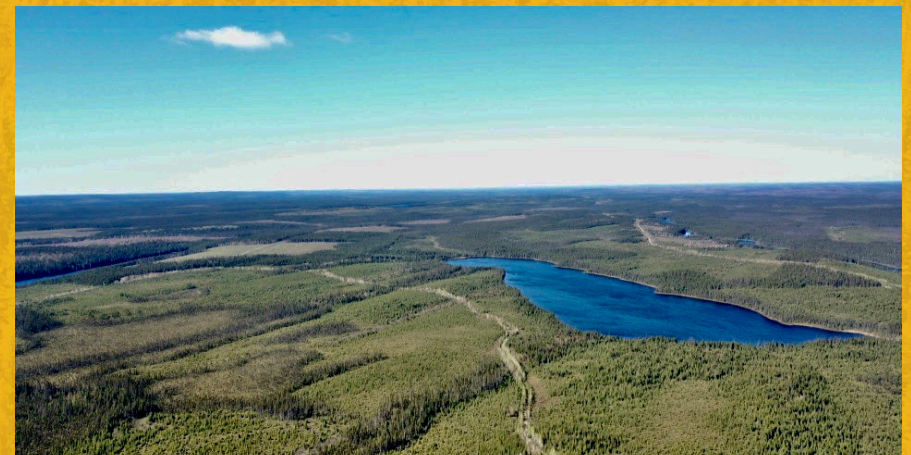
We seek to acquire world class early - mid stage exploration assets located in politically stable and mining friendly regions. We leverage our strategic relationships with local experts to give AuRista early access to highly prospective assets. Coupled with a diligent focus on capital allocation AuRista reduces risk for shareholders, while seeking to discover and define a resource.

Company Highlights

- ✓ Acquired Urban Barry property
- ✓ Currently have 9.2 million shares I/O
- ✓ Completed 18.4km IP Survey in first 100 days of incorporation, \$150,000 under budget
- ✓ Obtained NI43-101 Technical report
- ✓ Added 100 years of experience to Management team
- ✓ Received geophysical interpretations for 2021 IP survey
- ✓ Compiled all historical data into 3D model which identified several highly prospective target areas
- ✓ Fully planned drill program

Future Objectives

- Complete Pre-IPO Financing round
- File Preliminary prospectus
- Commence Urban Barry diamond drill program
- Complete IPO
- List on CSE
- Expand AuRista's footprint in Abitibi region



Management Team & Directors

James D. Romano CEO, Director

Mr. Romano has extensive experience leading positive change in public and private organizations across diverse operational environments. This includes fostering public-private partnerships for environmental recycling, improving healthcare delivery, managing complex social/hospitality/art-industry settings, mentoring entrepreneurship, and delivering results in natural resources. Romano has served as the President of the Recycling Council of British Columbia and the Inaugural Foundation Chairperson at InspireHealth.

Spencer Tasker President, Director, Co-Founder

Mr. Tasker has 6 years experience in financial management with the Department of National Defence. Afterwards he transitioned into the private sector focusing on M&A of small businesses specifically in the transportation industry. From this he gained valuable experience in both debt and equity financing, change management, as well as implementing effective KPI's to maximize shareholder value.

Brandon Johannson VP Business Dev., Co-Founder

Mr. Johannson has been working with Canadian Nexus for almost 10 years in various capacities. From professional development days to an unpaid internship, Mr. Johannson has gained valuable knowledge and experience by working directly with companies from the ground up. Combining his passion for capital markets along with his knowledge and resources at CNV, Mr. Johannson is able to maximize the impact of his founding role in AuRista.

Robert Clark Director

A driven entrepreneur and venture capitalist with over twenty-five years of business experience within both the private equity markets, domestic and international equity markets. He has been a part of numerous transactions including mergers, acquisitions, company buyouts, public offerings, and corporate restructuring. Mr. Clark brings to his directorship an extensive understanding and hands-on ability in business, management consulting, mineral exploration as well as public company advisory services.

Richard Ko CPA Chief Financial Officer

Over 40 years in public practice dealing with corporate and personal finance and taxation. Since 2004 he has acted as Director and CFO for numerous public companies listed on TSX Venture Exchange in the mineral exploration and services sector. During his career, in addition to working in Canada, he has also worked in Hong Kong, Taiwan and Shanghai in China as a consultant to assist his clients in handling their international finances.

Craig Pearman VP Exploration, Director

Mr. Pearman brings over 25 years of international exploration experience to the AuRista team. He has worked on precious and base metals projects for major, mid-tier and junior mining companies across 4 continents, with a proven track record of identifying and evaluating mineral properties and deposits. In addition to his geological expertise, he has significant executive and directorship experience including serving as President & CEO of Midlands Minerals Corp. and Rosita Mining Corp.

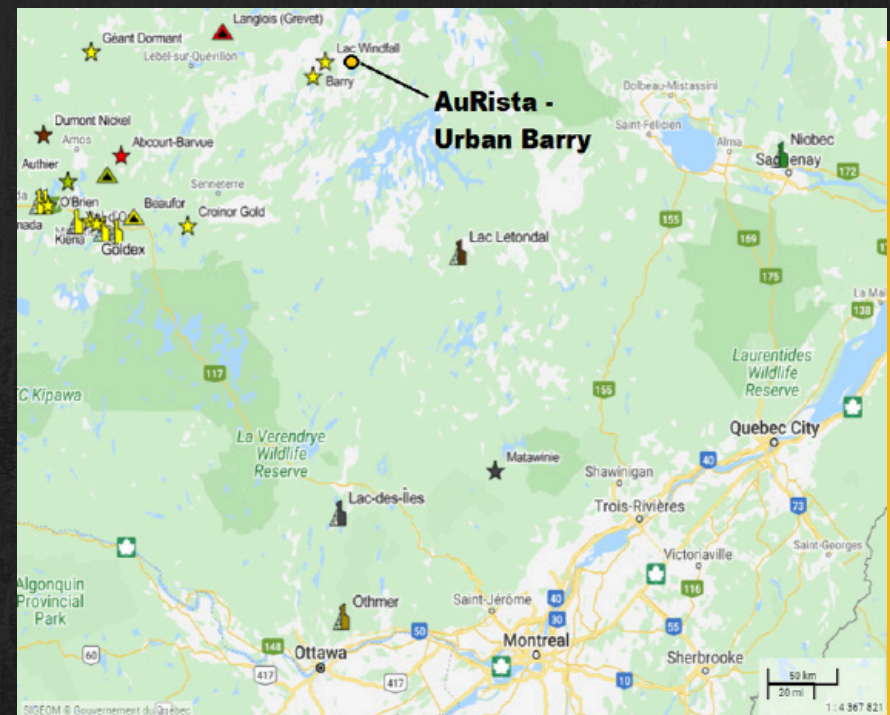
Share Structure

The importance of a concentrated share structure is critical for the long term success of any company. With less than 10 million shares fully diluted, AuRista presents a structurally sound opportunity focused on long term value creation.

%	Rounds	Shares	Status
✓ 9%	FOUNDERS	1,000,000	CLOSED
✓ 22%	PROPERTY ACQUISITION	2,000,000	CLOSED
✓ 19%	SEED ROUND	1,765,000	CLOSED
✓ 18%	STRATEGIC ROUND	1,621,000	CLOSED
✓ 13%	FOLLOW-ON	1,162,476	CLOSED
✓ 19%	DEBT SETTLEMENT	1,713,700	CLOSED
✓ 100%	TOTAL SHARES I/O	9,262,176	
\$0.10	PRE-IPO	2,500,000	OPEN
	TOTAL SHARES I/O	11,762,176	

Urban Barry Property

- + Early access to one of the most promising mining regions in Canada
- + Quebec is recognized as the 6th most sought after jurisdiction in the world for mining investment¹
- + Location offers exploration reimbursements, via the Plan Nord incentive, as well as the ability to operate in a stable economy
- + \$4.7 Billion infrastructure treaty between the Quebec government and the Cree nation known as La Grande Alliance
- + The vendor of the property staked claims on the Urban Barry property in 2002, in 2021 AuRista was able to acquire an option for 100% ownership in the property



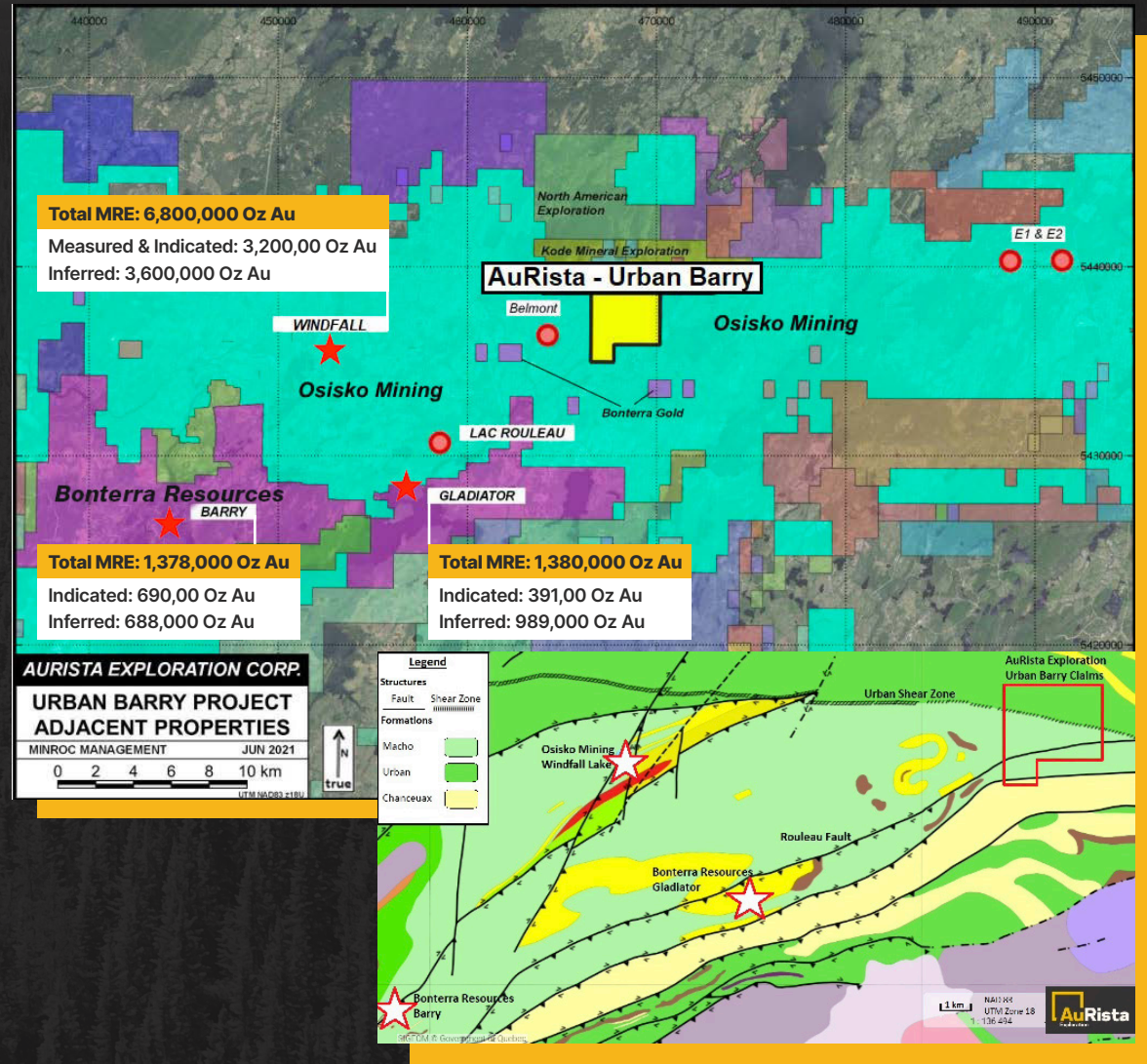
1. By the Fraser Institute
www.fraserinstitute.org/sites/default/files/annual-survey-of-mining-companies-2020.pdf

2. 2016 Assessment Report conducted by Exploration Facilitation Unlimited
gq.mines.gouv.qc.ca/documents/EXAMINE/GM70045/GM70045.pdf

*Disclaimer per NI 43-101. References to nearby properties are for information only, and there are no assurances that the Urban Barry property will obtain the same results.

Three World Class Deposits Within 25Km

URBAN BARRY

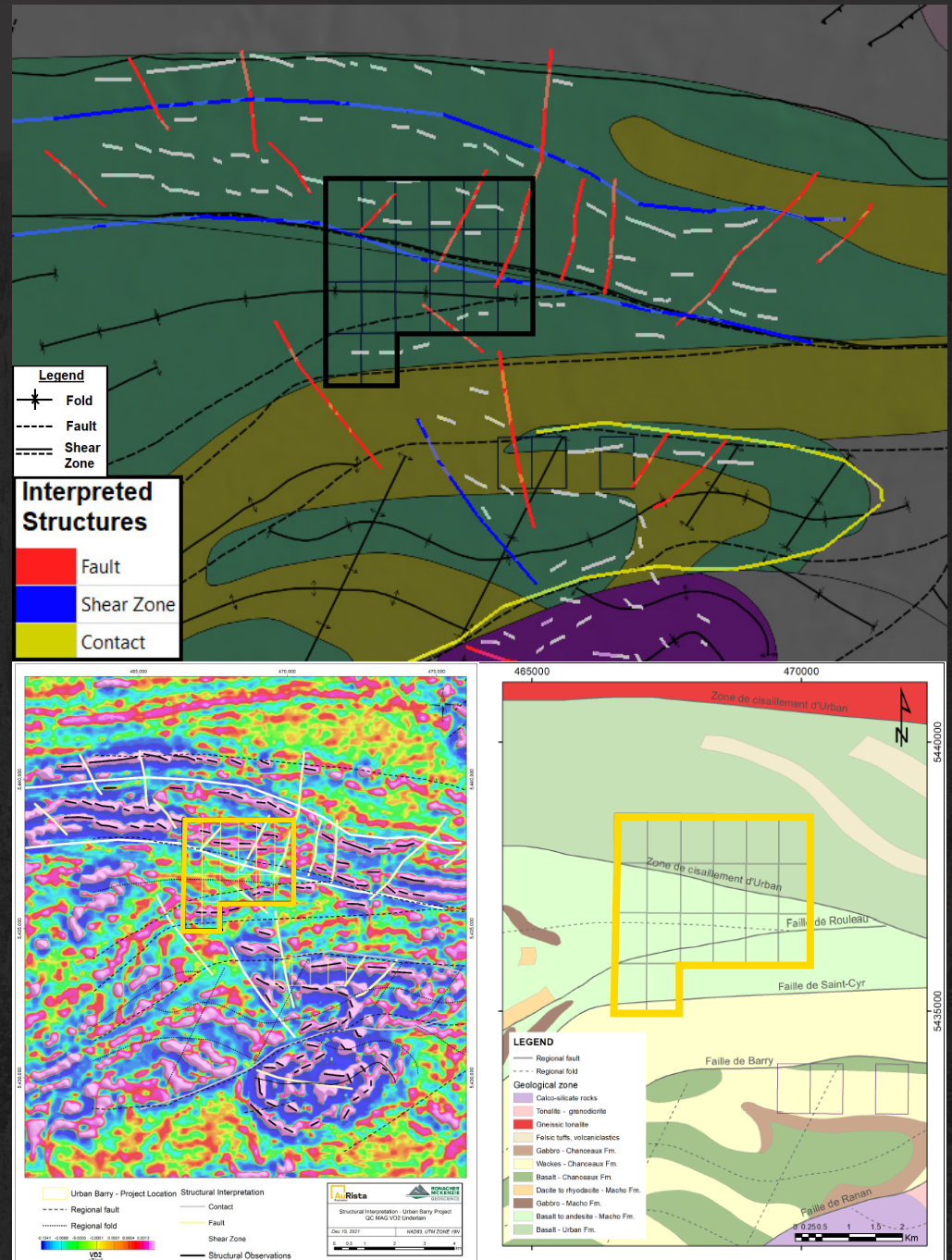


Regional Geology

URBAN BARRY

- + Property is located in the Urban-Barry greenstone belt of the Abitibi Subprovince, which is a highly prospective gold region
- + The property is host to 3 prospective structures: 2 regional faults and a regional shear zone (The Urban Deformation Zone)
- + The Macho formation of the Urban-Barry Greenstone belt is host to Windfall Lake, Gladiator and Barry deposits and runs through the claims
- + Structurally controlled and hosted orogenic gold deposits are the primary deposit type in the region

Interpretation of the geological formations and the non-regional folds and structure



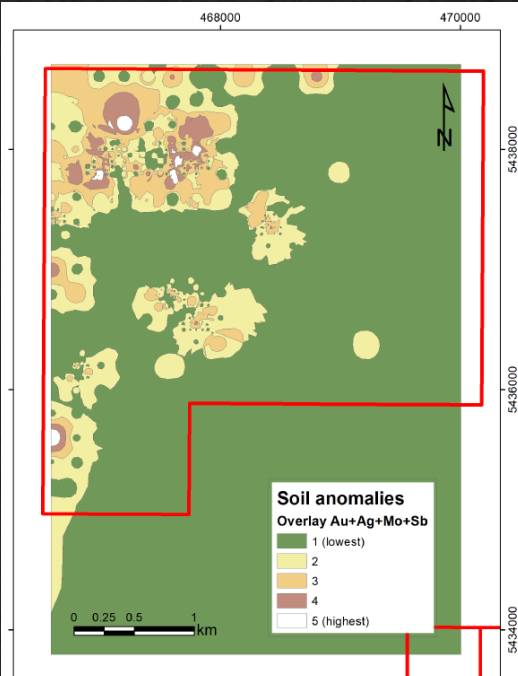
L: Magnetic structural interpretation

R: Ground makeup and rock type

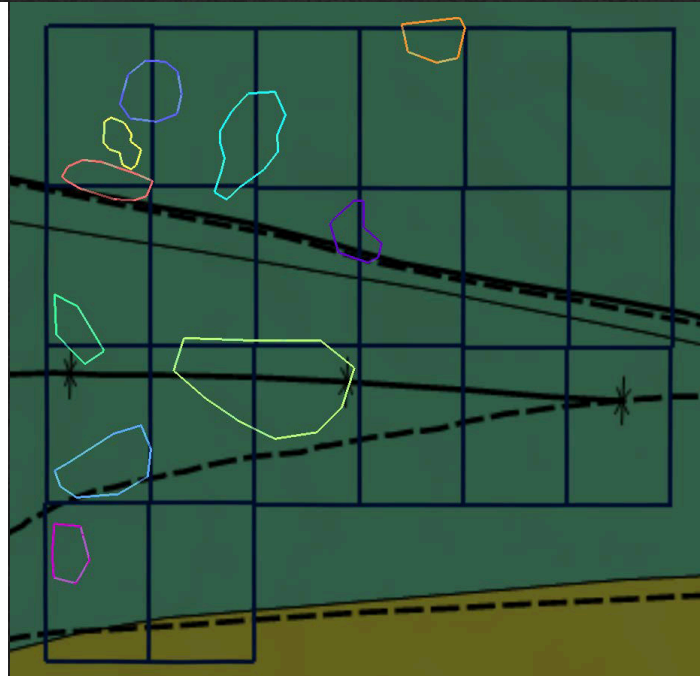
2016 Geochemistry URBAN BARRY

- + A two-phase soil sampling program was conducted starting with a 200m spacing property wide program followed by the second phase of 50m and 25m spacing focusing on the anomalous showings
- + The geochemical data was recently re-interpreted through the use of software which improves confidence in the data sets and interpretations
- + Soil sample vectoring through k-means clustering was completed allowing for higher priority zones to be established
- + High volume of high-grade Ag samples concentrated within Urban Shear Zone and along interpreted fault line
- + 20 samples returned over 10 g/t Ag, with a highest value of 62 g/t Ag

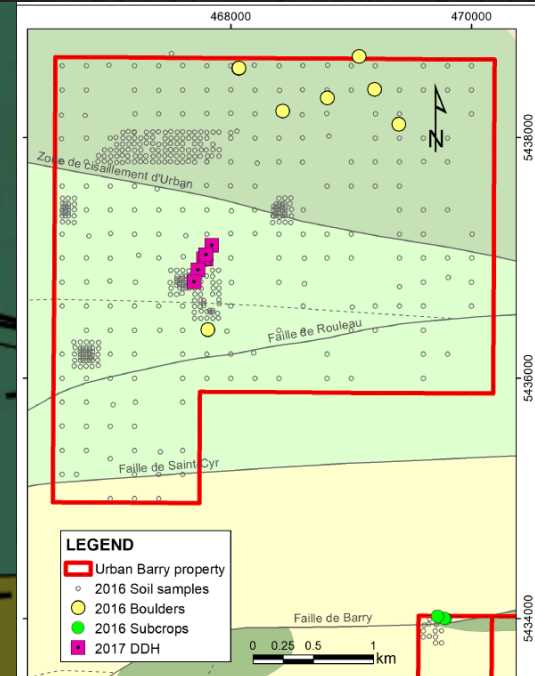
L: Geochemistry contouring of Au, Ag, Mo, Sb Anomalies



M: Geochemistry vectoring



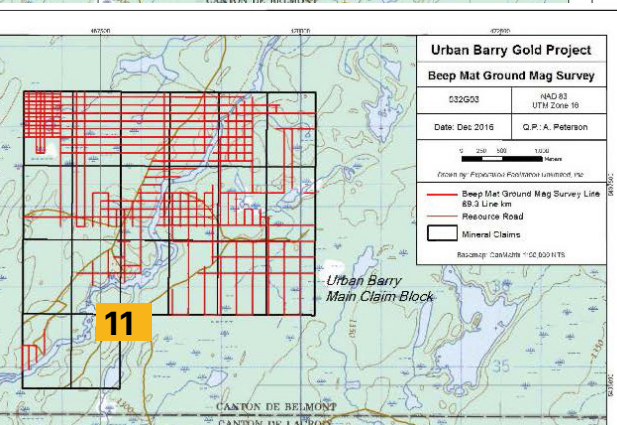
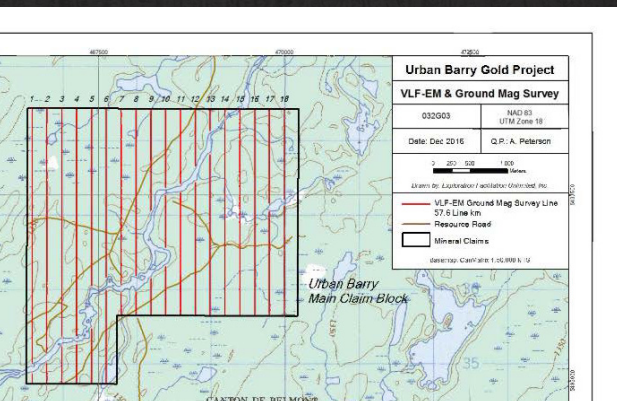
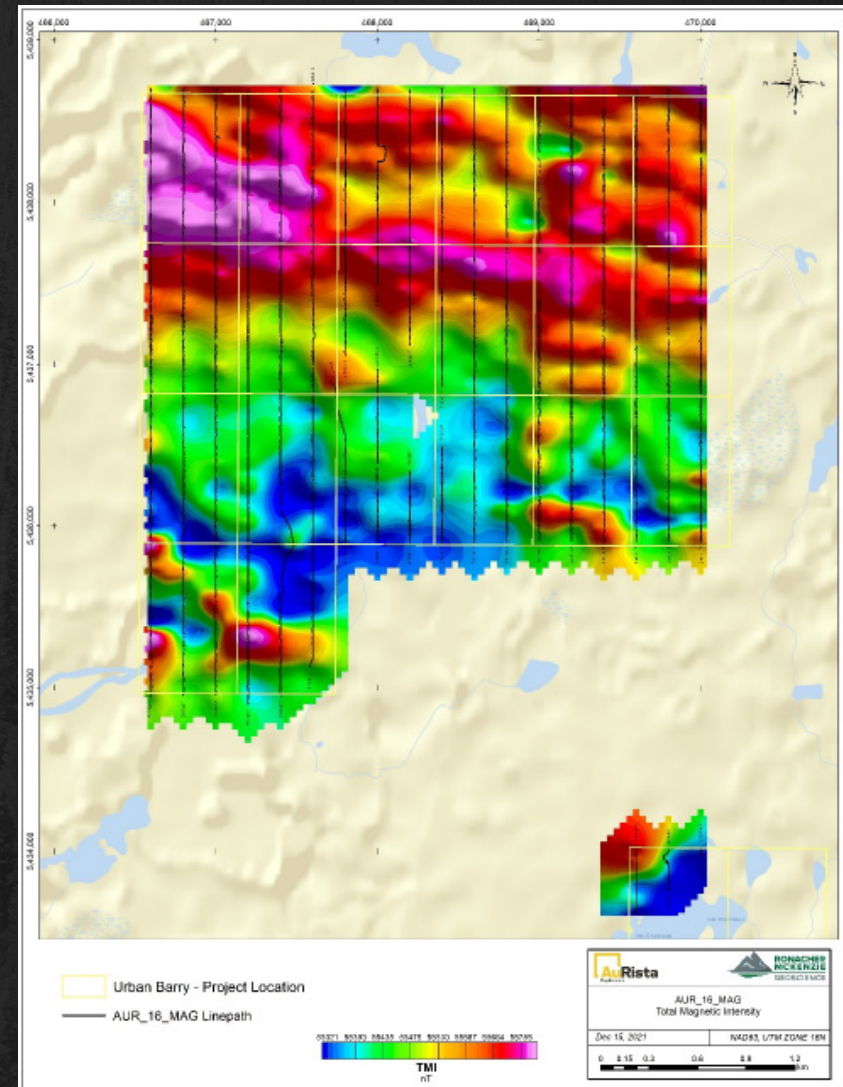
R: Location of 2016 soil samples, boulders, and subcrops, and 2017 drillholes



2016 Geophysics Magnetics/VLF/Beep-Mat

- + Ground Mag, VLF and Beep Mat programs followed the geochemical surveys in 2016
- + Large anomalous zone of magnetic highs discovered coinciding with regional structures

Total magnetic intensity - ground magnetic survey



- + VLF survey was conducted property wide, followed by a beep mat survey over areas of high magnetic readings. Ultimately resulting in a significantly clearer image
- + Magnetic anomalies strongly correlated to high grade soil samples identified in 2016 geochemical programs and allowed for structural interpretation

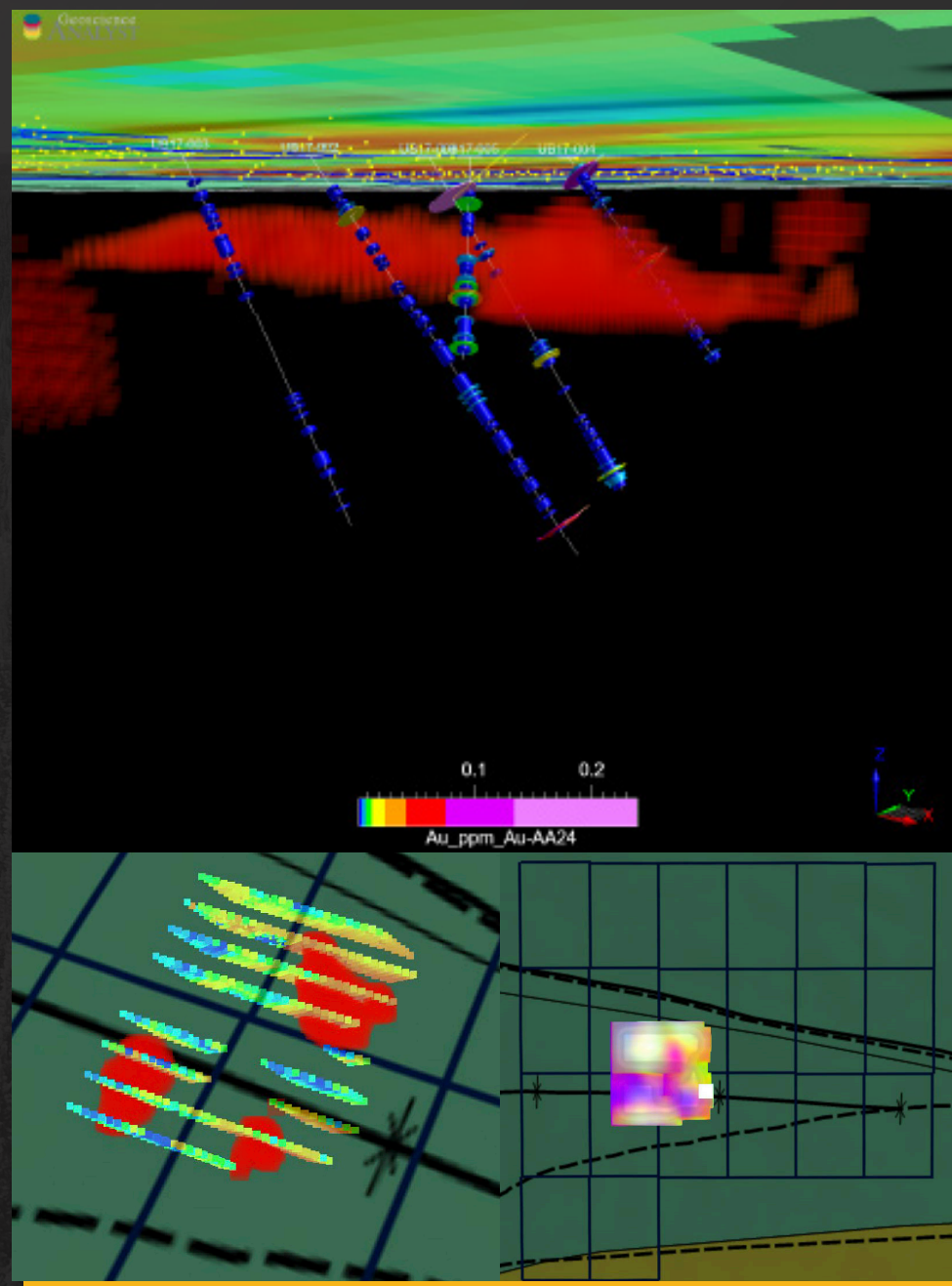
Top Left: VLF-EM/MAG ground survey transect lines.
Bottom Left: Beep-Mat survey transect locations

2017 Program

IP/Drilling

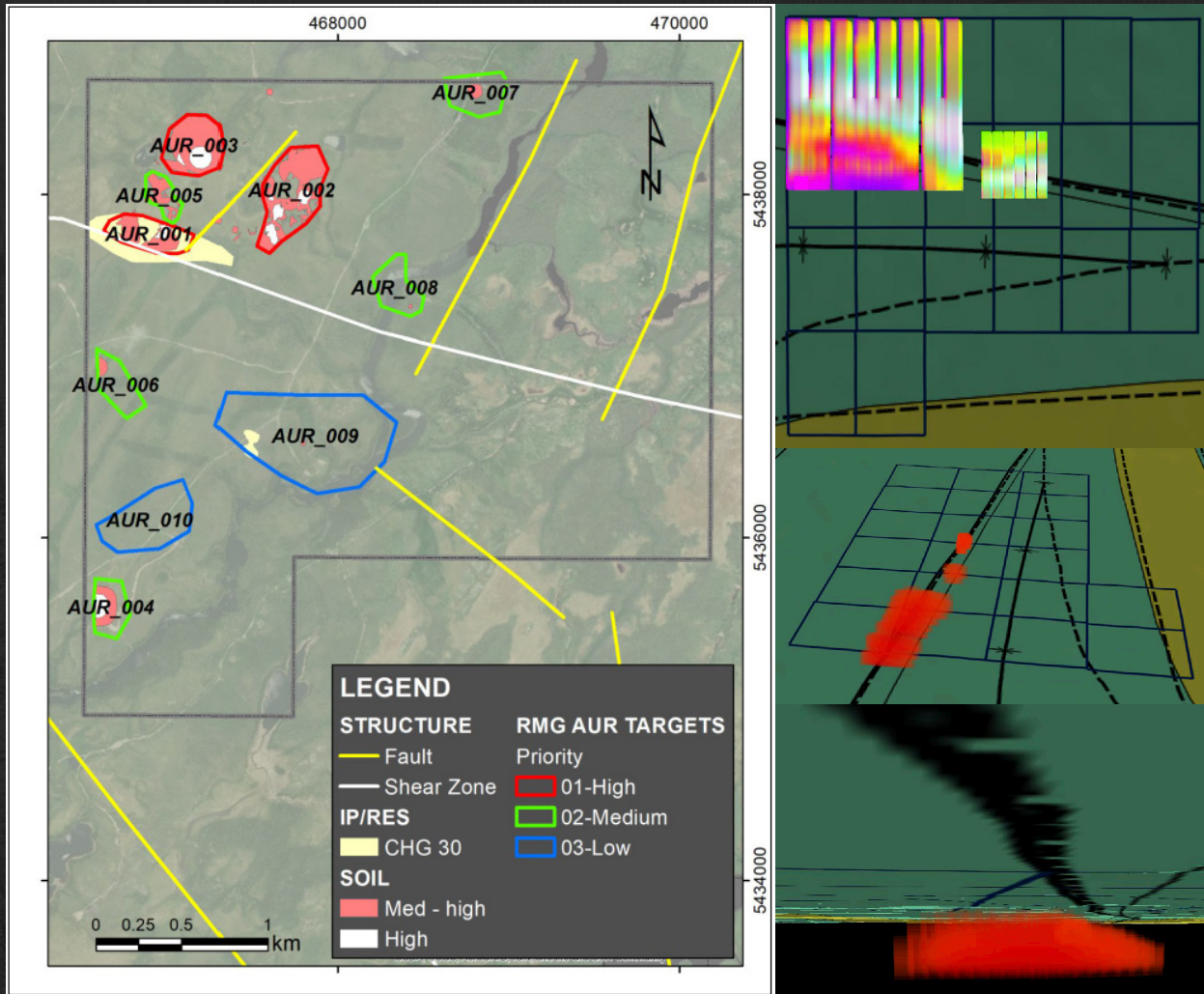
- + IP survey was conducted East to West over an interpreted fold and over an area with geochemical anomalies
- + Large non-contiguous chargeability anomalies were observed
- + 2017 Drill program targeted chargeability highs discovered in IP survey
- + While focusing on a comparably low priority drill target, the most notable assay result was .25g/t Au over 1M at 39M depth
- + 5 holes were drilled for a total of 1,372m

Chargeability model and drillholes



L: 2017 IP survey and chargeability model (red) R: IP resistivity model (light) with structures

2021 IP Survey

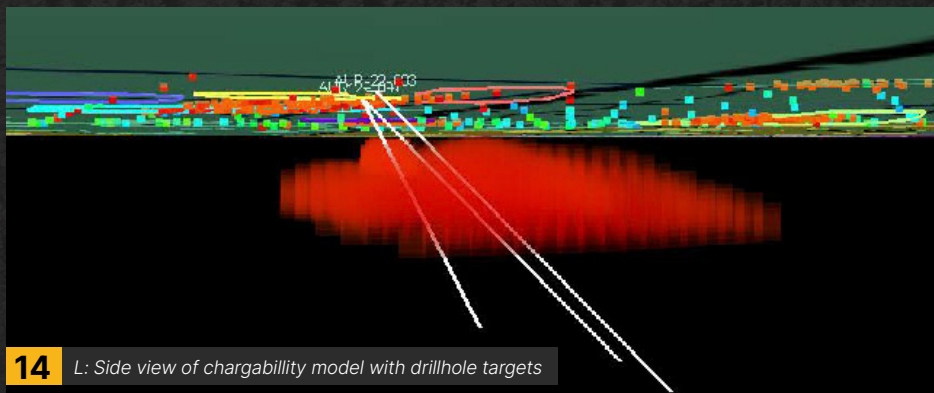
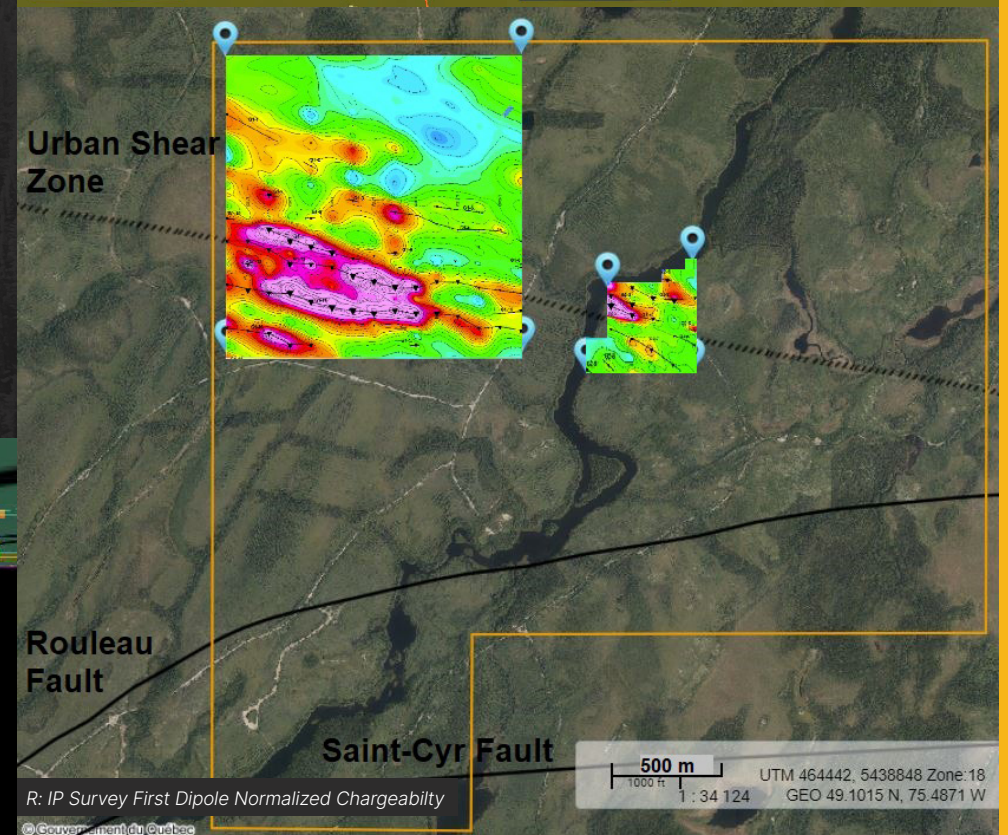
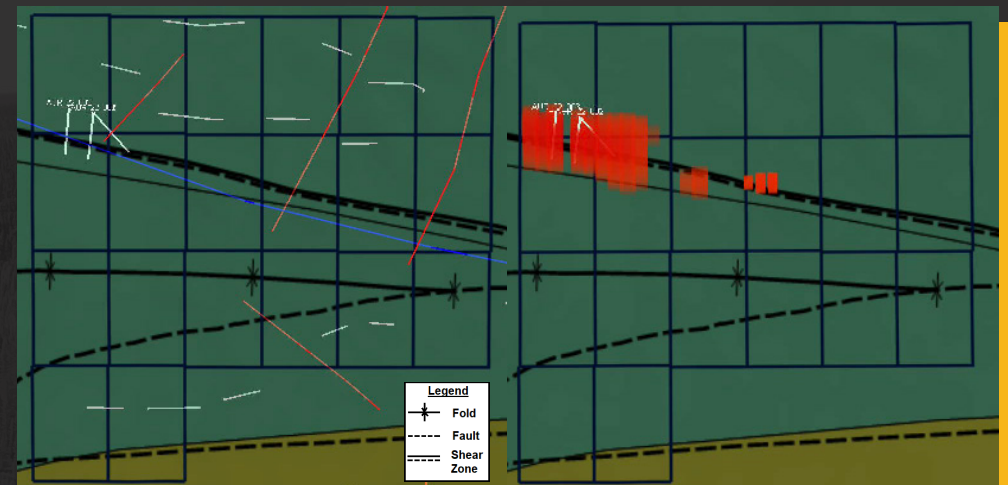


- + Two grids totalling 18.4 line kilometres over areas with anomalous metal and known structures were completed
- + Large, continuous chargeability (30mV/v +) and resistivity anomalies identified along Urban Shear Zone coinciding with geochemical clusters from 2016 programs
- + Chargeability and resistivity anomalies expand at depth, comparable to the deposit structure of neighbouring deposits
- + Significant increase in chargeability and resistivity levels illustrated by AUR001; compared to AUR009 from 2017 program

Targeting

- + Targeting criteria included structural analysis, geophysical interpretation (induced polarization & magnetics) and soil sampling anomalies
- + Spatial overlap of the three criteria resulted in the identification of 10 target areas
- + Combined soil anomalies (for Au, Ag, Mo and Sb), overlapping IP anomalies in proximity to the regional Urban Deformation Zone is considered the most prospective target area
- + The three highest priority targets are concentrated in AUR001 intersecting both the urban shear zone and interpreted faults

L: Drillhole targets and structural interpretation R: Drillhole targets with IP chargeability model

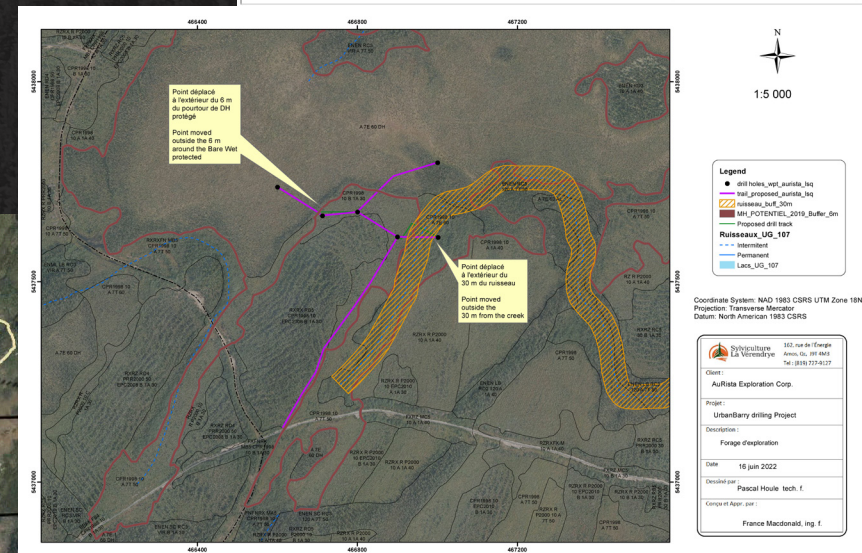
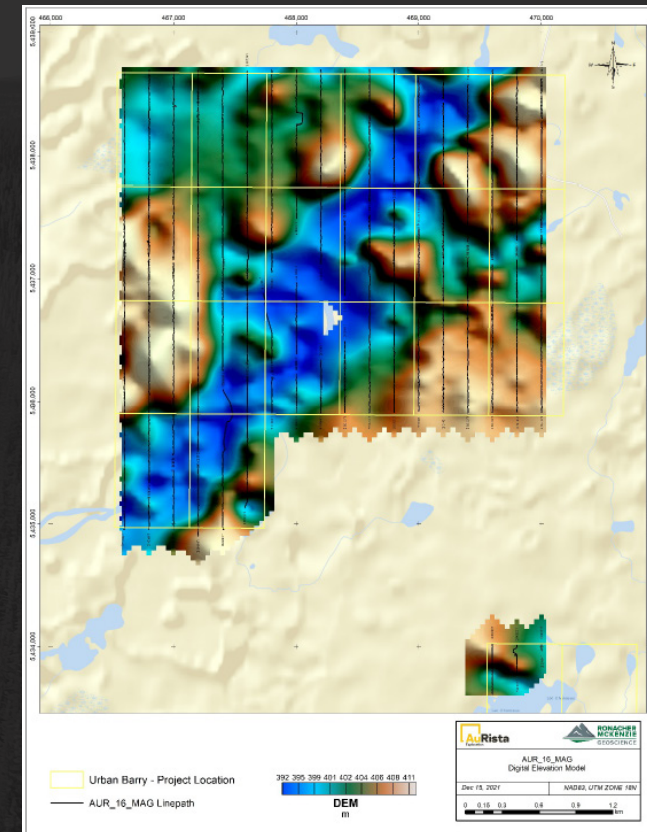


14 L: Side view of chargeability model with drillhole targets

Drill Program

PLANNING STAGE

- + A multi phase diamond drill program has been fully planned and will total approximately 5,000m
- + Drilling plans are based on results of 2021 IP survey and integrated with historical work and structural analysis to ensure high confidence in drill locations
- + The property is easily accessible year-round due to well maintained roads



Key Takeaways

01. Region

1. Located in a pro-mining province, ranked #2 in Canada for mining investment¹
2. Situated in the highly prolific Abitibi region
3. Potential for government rebates (Plan Nord)
4. La Grande Alliance treaty minimizes risk for shareholders

02. Property

1. 10,000,000 Oz of gold within 25km of our property
2. 18.4 line-km IP survey complete
3. Drill ready targets
4. Claims host three regional structures on trend with neighbouring deposits
5. Excellent year-round accessibility and local infrastructure

03. AuRista

1. 9.2 million shares I/O
2. Concise strategic growth strategy and exploration plan
3. Management team with over 100 years of combined experience
4. Strategic relationships with local professionals give AuRista unique access to off-market opportunities

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